

NOTICE OF 50TH ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE 50TH ANNUAL GENERAL MEETING OF OMANSH ENTERPRISES LIMITED WILL BE HELD ON TUESDAY, 30TH DAY OF SEPTEMBER, 2025, AT 03:00 PM THROUGH VIDEO CONFERENCING ('VC')/OTHER AUDIO-VISUAL MEANS ('OAVM') FACILITY TO TRANSACT THE FOLLOWING BUSINESS:

ORDINARY BUSINESS:

1. To receive, consider, approve and adopt the Audited Financial Statements of the Company for the financial year ended on 31st March, 2025 together with the report of the Auditors thereon.

SPECIAL BUSINESS

2. **To Appoint Mr. Krishan Kumar Jalan (DIN: 01767702) as the Independent Director of the Company**

To consider and if thought fit, to pass with or without modification(s) the following resolution a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152 and 161 read with Schedule IV and all other applicable provisions, if any, of the Companies Act, 2013 ('the Act') and the Companies (Appointment and Qualification of Directors) Rules, 2014 and Regulation 16(1)(b), Regulation 17 and Regulation 25(2A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), in terms of Articles of Association of the Company and basis of the recommendation of Nomination and Remuneration Committee and the approval of the Board of Directors of the Company, Mr. Krishan Kumar Jalan (DIN:01767702) who was appointed by the Board of Director of the Company in their meeting held on 22nd August, 2025 as an Additional Director in the category of Non-Executive Independent Director of the Company, with effect from 22nd August, 2025, be and is hereby appointed as a Non-Executive Independent Director of the Company, to hold office for a term of 5 (Five) consecutive years, w.e.f 22nd August, 2025 to 21st August, 2030 (both days inclusive).

RESOLVED FURTHER THAT pursuant to the provisions of Sections 149, 197 and other applicable provisions of the Companies Act, 2013 and the Rules made thereunder, Mr. Krishan Kumar Jalan (DIN: 01767702) be paid such fees as the Board of Directors of the Company may approve from time to time and subject to such limits, prescribed or as may be prescribed from time to time.

RESOLVED FURTHER THAT the Board of Directors and/or Company Secretary of the Company (including its Committee thereof) be and are hereby authorized to do all such acts, deeds, matters and things including filing of necessary forms/documents with Registrar of Companies and to take all such steps as may be required in this connection including seeking all necessary approvals to give effect to this resolution, for matters connected therewith, or incidental thereto and to settle any questions, difficulties or doubts that may arise in this regard."

3. **To Appoint Mr. Parvesh Gupta (DIN: 00506032) as the Independent Director of the Company**

To consider and if thought fit, to pass with or without modification(s) the following resolution a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152 and 161 read with Schedule IV and all other applicable provisions, if any, of the Companies Act, 2013 ('the Act') and the Companies

(Appointment and Qualification of Directors) Rules, 2014 and Regulation 16(1)(b), Regulation 17 and Regulation 25(2A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), in terms of Articles of Association of the Company and basis of the recommendation of Nomination and Remuneration Committee and the approval of the Board of Directors of the Company, Mr. Parvesh Gupta (DIN: 00506032) who was appointed by the Board of Director of the Company in their meeting held on 22nd August, 2025 as an Additional Director in the category of Non-Executive Independent Director of the Company, with effect from 22nd August, 2025, be and is hereby appointed as a Non-Executive Independent Director of the Company, to hold office for a term of 5 (Five) consecutive years, w.e.f 22nd August, 2025 to 21st August, 2030 (both days inclusive).

RESOLVED FURTHER THAT pursuant to the provisions of Sections 149, 197 and other applicable provisions of the Companies Act, 2013 and the Rules made thereunder, Mr. Parvesh Gupta (DIN: 00506032) be paid such fees as the Board of Directors of the Company may approve from time to time and subject to such limits, prescribed or as may be prescribed from time to time.

RESOLVED FURTHER THAT the Board of Directors and/or Company Secretary of the Company (including its Committee thereof) be and are hereby authorized to do all such acts, deeds, matters and things including filing of necessary forms/documents with Registrar of Companies and to take all such steps as may be required in this connection including seeking all necessary approvals to give effect to this resolution, for matters connected therewith, or incidental thereto and to settle any questions, difficulties or doubts that may arise in this regard."

4. **To Appoint Mrs. Jyoti Gupta (DIN: 02280839) as the Independent Director of the Company**

To consider and if thought fit, to pass with or without modification(s) the following resolution a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152 and 161 read with Schedule IV and all other applicable provisions, if any, of the Companies Act, 2013 ('the Act') and the Companies (Appointment and Qualification of Directors) Rules, 2014 and Regulation 16(1)(b), Regulation 17 and Regulation 25(2A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), in terms of Articles of Association of the Company and basis of the recommendation of Nomination and Remuneration Committee and the approval of the Board of Directors of the Company, Mrs. Jyoti Gupta (DIN: 02280839) who was appointed by the Board of Director of the Company in their meeting held on 22nd August, 2025 as an Additional Director in the category of Non-Executive Independent Director of the Company, with effect from 22nd August, 2025, be and is hereby appointed as a Non-Executive Independent Director of the Company, to hold office for a term of 5 (Five) consecutive years, w.e.f 22nd August, 2025 to 21st August, 2030 (both days inclusive).

RESOLVED FURTHER THAT pursuant to the provisions of Sections 149, 197 and other applicable provisions of the Companies Act, 2013 and the Rules made thereunder, Mrs. Jyoti Gupta (DIN: 02280839) be paid such fees as the Board of Directors of the Company may approve from time to time and subject to such limits, prescribed or as may be prescribed from time to time.

RESOLVED FURTHER THAT the Board of Directors and/or Company Secretary of the Company (including its Committee thereof) be and are hereby authorized to do all such acts, deeds, matters and things including filing of necessary forms/documents with Registrar of Companies and to take all such steps as may be required in this connection including seeking all necessary approvals to give effect to this resolution, for matters connected therewith, or incidental thereto and to settle any questions, difficulties or doubts that may arise in this regard."

5. **To Appoint Mr. Sudesh Gupta (DIN: 00197378) as the Independent Director of the Company**

To consider and if thought fit, to pass with or without modification(s) the following resolution a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152 and 161 read with Schedule IV and all other applicable provisions, if any, of the Companies Act, 2013 ('the Act') and the Companies (Appointment and Qualification of Directors) Rules, 2014 and Regulation 16(1)(b), Regulation 17 and Regulation 25(2A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), in terms of Articles of Association of the Company and basis of the recommendation of Nomination and Remuneration Committee and the approval of the Board of Directors of the Company, Mr. Sudesh Gupta (DIN: 00197378) who was appointed by the Board of Director of the Company in their meeting held on 22nd August, 2025 as an Additional Director in the category of Non-Executive Independent Director of the Company, with effect from 22nd August, 2025, be and is hereby appointed as a Non-Executive Independent Director of the Company, to hold office for a term of 5 (Five) consecutive years, w.e.f 22nd August, 2025 to 21st August, 2030 (both days inclusive).

RESOLVED FURTHER THAT pursuant to the provisions of Sections 149, 197 and other applicable provisions of the Companies Act, 2013 and the Rules made thereunder, Mr. Sudesh Gupta (DIN: 00197378) be paid such fees as the Board of Directors of the Company may approve from time to time and subject to such limits, prescribed or as may be prescribed from time to time.

RESOLVED FURTHER THAT the Board of Directors and/or Company Secretary of the Company (including its Committee thereof) be and are hereby authorized to do all such acts, deeds, matters and things including filing of necessary forms/documents with Registrar of Companies and to take all such steps as may be required in this connection including seeking all necessary approvals to give effect to this resolution, for matters connected therewith, or incidental thereto and to settle any questions, difficulties or doubts that may arise in this regard.”

6. **To appoint Mr. Avnish Jindal (DIN: 02293188) as Director of the Company**

To consider and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

“RESOLVED THAT Mr. Avnish Jindal (DIN: 02293188), who was appointed as an Additional Director of the Company under Section 161(1) of the Companies Act, 2013 (the Act) and in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with effect from Friday, 22nd August, 2025 by the Board of Directors and who holds office upto this Annual General Meeting and, who is eligible for appointment, be and is hereby appointed a Director of the Company, whose office shall be liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors and/or Company Secretary of the Company (including its Committee thereof) be and are hereby authorized to do all such acts, deeds, matters and things including filing of necessary forms/documents with Registrar of Companies and to take all such steps as may be required in this connection including seeking all necessary approvals to give effect to this resolution, for matters connected therewith, or incidental thereto and to settle any questions, difficulties or doubts that may arise in this regard.”

7. **To Appoint Mr. Avnish Jindal (DIN: 02293188) as the Whole-time Director of the Company**

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To consider and if thought fit, to pass with or without modification the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Section 196, 197 and 203 read with Schedule V and other

applicable provisions, if any, of the Companies Act, 2013 and Articles of Association of the Company and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 including any amendments thereto and the re-enactments thereof, also in terms of the approval accorded by the Nomination & Remuneration Committee and the Board of Directors, the consent of the members of the Company, be and is hereby accorded for appointment of Mr. Avnish Jindal (DIN: 02293188) as the Whole-time Director of the Company whose office shall be liable to retire by rotation for a period of 5 (five) consecutive years with effect from Friday, 22nd August, 2025, till Wednesday, 21st August, 2030, on such remuneration as decided by the Board and further approved by the shareholders in their general meeting.

RESOLVED FURTHER THAT the Board of Directors and/or Company Secretary of the Company (including its Committee thereof) be and are hereby authorized to do all such acts, deeds, matters and things including filing of necessary forms/documents with Registrar of Companies and to take all such steps as may be required in this connection including seeking all necessary approvals to give effect to this resolution, for matters connected therewith, or incidental thereto and to settle any questions, difficulties or doubts that may arise in this regard.”

8. To appoint Mr. Piyush Gupta (DIN: 02174867) as Director of the Company

To consider and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

“RESOLVED THAT Mr. Piyush Gupta (DIN: 02174867), who was appointed as an Additional Director of the Company under Section 161(1) of the Companies Act, 2013 (the Act) and in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with effect from Friday, 22nd August, 2025 by the Board of Directors and who holds office upto this Annual General Meeting and, who is eligible for appointment, be and is hereby appointed a Director of the Company, whose office shall be liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors and/or Company Secretary of the Company (including its Committee thereof) be and are hereby authorized to do all such acts, deeds, matters and things including filing of necessary forms/documents with Registrar of Companies and to take all such steps as may be required in this connection including seeking all necessary approvals to give effect to this resolution, for matters connected therewith, or incidental thereto and to settle any questions, difficulties or doubts that may arise in this regard.”

9. To appoint Mr. Nilesh Jindal (DIN: 07593843) as Director of the Company

To consider and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

“RESOLVED THAT Mr. Nilesh Jindal (DIN: 07593843), who was appointed as an Additional Director of the Company under Section 161(1) of the Companies Act, 2013 (the Act) and in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with effect from Friday, 22nd August, 2025 by the Board of Directors and who holds office upto this Annual General Meeting and, who is eligible for appointment, be and is hereby appointed a Director of the Company, whose office shall be liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors and/or Company Secretary of the Company (including its Committee thereof) be and are hereby authorized to do all such acts, deeds, matters and things including filing of necessary forms/documents with Registrar of Companies and to take all such steps as may be required in this connection including seeking all necessary approvals to give effect to this resolution, for matters connected therewith, or incidental thereto and to settle any questions, difficulties or doubts that may arise in this regard.”

10. To appoint Mr. Purshottam Kumar Gupta (DIN: 00397918) as Director of the Company

To consider and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

“RESOLVED THAT Mr. Purshottam Kumar Gupta (DIN: 00397918), who was appointed as an Additional Director of the Company under Section 161(1) of the Companies Act, 2013 (the Act) and in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with effect from Friday, 22nd August, 2025 by the Board of Directors and who holds office upto this Annual General Meeting and, who is eligible for appointment, be and is hereby appointed a Director of the Company, whose office shall be liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors and/or Company Secretary of the Company (including its Committee thereof) be and are hereby authorized to do all such acts, deeds, matters and things including filing of necessary forms/documents with Registrar of Companies and to take all such steps as may be required in this connection including seeking all necessary approvals to give effect to this resolution, for matters connected therewith, or incidental thereto and to settle any questions, difficulties or doubts that may arise in this regard.”

11. To appoint M/s Singhi Chugh and Kumar, Chartered Accountants (Firm Registration No.: 013613N) as Statutory Auditors of the Company

To consider and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 139, 141, 142 and other applicable provisions, if any, of the Companies Act, 2013 (“the Act”) and the Companies (Audit and Auditors) Rules, 2014, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, and pursuant to the recommendation of the Audit Committee and the Board of Directors, approval of the members of the Company be and is hereby accorded to appoint **M/s. Singhi Chugh and Kumar, Chartered Accountants (013613N)**, as the Statutory Auditors of the Company, who were appointed by the Board of Directors on Friday, 22nd August, 2025 to fill the casual vacancy caused by the resignation of M/s. MKRJ & Co, Chartered Accountants (Firm Registration No.: 030311N), for a term of five(5) consecutive years, and to hold office from the conclusion of this Annual General Meeting till the conclusion of the Annual General Meeting of the Company to be held for the Financial Year ended on 31st March 2030, at such remuneration as may be decided by the Board of Directors in consultation with the Auditors.

RESOLVED FURTHER THAT the Board of Directors of the Company (including any Committee thereof) be and is hereby authorized to do all such acts, deeds, matters and things as may be deemed necessary, proper, desirable or expedient to give effect to this resolution and to settle any question, difficulty or doubt that may arise in this regard.”

12. To provide approval for availing borrowing facility by the Company

To consider and if thought fit, to pass with or without modification(s) the following resolution as a Special Resolution:

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“RESOLVED THAT pursuant to the provisions of Section 180(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the consent of the Shareholders of the Company, be and is hereby accorded to borrow money, whether in Indian rupees or foreign currency, from time to time, from banks, financial institutions, non-banking financial companies, or other lenders, whether secured or unsecured, including by way of loans, credit facilities, debentures, bonds or any other instruments, notwithstanding that the money to be borrowed together with the money already borrowed by the Company (apart from temporary loans obtained or to be obtained from the Company’s bankers in the ordinary course of business) may exceed the aggregate of the paid-up share capital, free reserves and securities premium

of the Company, provided that the total amount so borrowed by the Company shall not, at any time, exceed ₹3,00,00,00,000 (Rupees Three Hundred Crores only).

RESOLVED FURTHER THAT any of the Directors and/or Company Secretary and/or Chief Financial Officer of the Company, be and are hereby severally/jointly authorized to finalize the terms and conditions of such borrowings and to take all such steps as may be necessary, including convening the general meeting of the Company, and to file necessary forms with the Registrar of Companies and to do all such acts, deeds and things as may be necessary to give effect to this resolution.”

Date: 6th September 2025

Place: New Delhi

**Regd. Office: B-507, 5th Floor, Statesman House,
Barakhamba Road, New Delhi – 110001**

**By Order of the Board
For Omansh Enterprises Limited**

**Sd/-
Muskan
Company Secretary and Compliance Officer
M. No. 76303**

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NOTES:

1. An explanatory statement as required under Section 102 of the Companies Act, 2013 in respect of the special business specified above is annexed hereto. Information pursuant to provisions of Regulation 36(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Item No. 2,3,4,5,6,7,8,9, and 10 are annexed to this notice.
2. The present Annual General Meeting ("AGM") has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 05, 2020, 02/2021 dated January 13, 2021, 2/2022 dated May 05, 2022, 10/2022 dated December 28, 2022 and 09/2023 dated 25th September, 2023 and Circular no SEBI/HO/CFD/CMD1/CIR/P/2020/79 and SEBI/HO/CFD/CMD2/CIR/P/2021/11 issued by SEBI (hereinafter collectively referred to as 'the Circulars'). Since this AGM will be held through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM'), Members will not be able to appoint proxies for this meeting. Further, Attendance Slip and Route Map are not being annexed to this Notice.
3. Corporate Members are entitled to appoint authorized representatives to attend the AGM through VC/ OAVM, participate thereat and cast their votes through e-voting. Further, pursuant to Section 113 of the Act, the Corporate Members are requested to send a certified copy (in PDF/ JPG format) of the Board Resolution/ Authority Letter authorizing their representatives to attend the AGM, through e-mail at omanshwork@gmail.com.
4. The Register of Members and the Share Transfer Book of the Company shall remain closed from Saturday, 27th September, 2025 to Tuesday, 30th September, 2025 (both days inclusive). The Notice of the AGM shall be dispatched to the shareholders, whose names appear in the Register of Members as on Saturday, 30th August, 2025.
5. In accordance with the SS- 2 issued by the Institute of Company Secretaries of India ('ICSI') read with Clarification/ Guidance on applicability of Secretarial Standards revised w.e.f 1st April 2024 issued by the ICSI, the proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed venue of the AGM.
6. In conformity with the applicable regulatory requirements, the Notice of this AGM and the Annual Report and Annual Accounts for the Financial Year ended 31st March, 2025 are being sent only through electronic mode to those Members who have registered their e-mail addresses with the Company or with the Depositories. Further, In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at www.omanshenterprises.in. The Notice can also be accessed from the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com.

The AGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the AGM) i.e. www.evotingindia.com and also on the website of the Registrar and Share Transfer Agent (RTA), i.e. Skyline Financial Services Private Limited at www.skylinerta.com. Members may also note that the Notice of the Meeting and the Annual Report will also be available on the Company's website www.omanshenterprises.in for download.
7. Relevant Documents referred to in the accompanying Notice, Registers and all other statutory documents will be made available for inspection in the electronic mode. Members can inspect the same by sending a request to the Company's investor email ID i.e. omanshwork@gmail.com.
8. The participation of members through VC will be reckoned for the purpose of quorum for the AGM as per Section 103 of the Act. The detailed Instruction for attending AGM through VC/ OAVM is annexed to the Notice as **Annexure-B**.
9. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020, May 05, 2020 and January 13, 2021, May 5, 2022 and 10/2022 dated December 28, 2022, the Company is providing facility of remote e-voting (facility to cast vote prior to the AGM) and also e-voting during the AGM to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement

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with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the AGM will be provided by CDSL. The detailed instruction for remote E-Voting & E-Voting at AGM is annexed to the Notice as "Annexure-B".

Mr. Naveen Shree Pandey, Practicing Company Secretary [Membership No. F9028, COP-10937] has been appointed as the Scrutinizer to scrutinize the e-voting process (remote as well as at the time of AGM) in a fair and transparent manner.

The remote e-voting period commences on Saturday, 27th September, 2025 [09:00 A.M] and ends on Tuesday, 30th September, 2025 [5:00 P.M.]. During this period, Members holding shares either in physical form or demat form, as on Tuesday, 23rd September, 2025, i.e., Cut-off date may cast their vote electronically. The remote e-voting module shall be disabled for voting thereafter. Once the vote on a resolution is cast by the Member, he/she shall not be allowed to change it subsequently or cast vote again.

The voting rights of members shall be in proportion to their shares in the paid-up equity share capital of the Company as on cut-off date. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on cut-off date only shall be entitled to avail facility of remote e-voting. Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice and holding shares as on cut-off date, may cast vote after following the instructions for e-voting as provided in the Notice convening the Meeting, which is available on the website of the Company and CDSL. However, if you are already registered with CDSL for remote e-voting then you can use your existing User ID and password for casting vote.

The Results of voting will be declared within 2 working days from the conclusion of the AGM and the Resolutions will be deemed to be passed on the date of the AGM, subject to receipt of requisite number of votes. The declared Results, along with the Scrutinizer's Report, will be available forthwith on the Company's website www.omanshenterprises.in and on the website of CDSL i.e., www.evotingindia.com immediately after the result is declared. The Company shall simultaneously forward the results to BSE Limited [BSE], where the equity shares of the Company are listed.

A statement setting out the material facts as required under Section 102 of the Companies Act, 2013 ('the Act') is annexed hereto. All the material documents referred to in the explanatory statement will be available for inspection at the registered office of the Company during office hours on all working days from the date of dispatch until the last date for receipt of votes by remote e-voting.

REQUEST TO MEMBERS

- (i) As mandated by the Securities and Exchange Board of India ("SEBI"), securities of the Company can be transferred / traded only in dematerialised form. Members holding shares in physical form are advised to avail the facility of dematerialization.
- (ii) SEBI has vide Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2021/655 dated November 3, 2021 read with SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2021/687 dated December 14, 2021 and SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated March 16, 2023 ("SEBI Circulars") mandated furnishing of Permanent Account Number ('PAN'), KYC details viz. Contact Details (Postal Address, Mobile Number and E-mail), Bank Details, Nomination etc. by holders of physical securities. The Company had sent letters for furnishing the required details. Any service request shall be entertained by Skyline Financial Services Private Limited only upon registration of the PAN, KYC details and the nomination. Further, in absence of the above information on or after October 1, 2023, the folio(s) shall be frozen by Skyline Financial Services Private Limited in compliance with the aforesaid SEBI Circulars. If the folio(s) continue to remain frozen as on December 31, 2025, the frozen folios shall be referred by Skyline Financial Services Private Limited / Company to the administering authority under the Benami Transactions (Prohibitions) Act, 1988 and/or Prevention of Money Laundering Act, 2002.
- (iii) Members are requested to intimate/update changes, if any, in postal address, e-mail address, mobile number, PAN, nomination, bank details such as name of the bank and branch, bank account number, IFS Code etc.

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- For shares held in electronic form to their Depository Participant for making necessary changes. NSDL has
- provided a facility for registration/updation of e-mail address through the link: <https://eservices.nsdl.com/kyc-attributes/#/login> and opt-in/opt-out of nomination through the link: <https://eservices.nsdl.com/instademat-kyc-nomination/#/login>.
- For shares held in physical form by submitting to Skyline Financials Services Private Limited the forms given below along with requisite supporting documents:

S. No.	PARTICULARS	FORM
1	Registration of PAN, postal address, e-mail address, mobile number, Bank Account Details or changes /updation thereof	ISR-1
2	Confirmation of Signature of shareholder by the Banker	ISR-2
3	Registration of Nomination	SH-13
4	Cancellation or Variation of Nomination	SH-14
5	Declaration to opt out of Nomination	ISR-3

- (i) Non-Resident Indian members are requested to inform the Company/Skyline Financial Services Private Limited (if shareholding is in physical mode) / respective DPs (if shareholding is in demat mode), immediately of change in their residential status on return to India for permanent settlement.
- (ii) Members may please note that the Listing Regulations mandate transfer, transmission and transposition of securities of listed companies held in physical form only in demat mode. Further, SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 has mandated the listed companies to issue securities in dematerialised form only while processing service requests, viz., issue of duplicate securities certificate; claim from unclaimed suspense account; renewal/exchange of securities certificate; endorsement; subdivision/splitting of securities certificate; consolidation of securities certificates/folios; transmission and transposition. Accordingly, members are requested to make service requests for issue of duplicate securities certificate; claim from unclaimed suspense account; renewal/exchange of securities certificate etc., by submitting a duly filled and signed Form ISR-4 along with requisite supporting documents to Skyline Financial Services Private Limited as per the requirement of the aforesaid circular.

ANNEXURE A TO THE NOTICE

DISCLOSURE PURSUANT TO THE REGULATION 36(3) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AND SECRETARIAL STANDARDS ON GENERAL MEETINGS (SS ISSUED BY THE INSTITUTE OF COMPANY SECRETARIES OF INDIA ('ICSI'), INFORMATION IN RESPECT OF THE DIRECTORS SEEKING RE-APPOINTMENT/APPOINTMENT AT THE AGM, IS PROVIDED HEREIN BELOW:

Name of Director	Mr. Krishan Kumar Jalan	Mr. Parvesh Gupta
Age	68 Years	49 Years
Date of Appointment by the Board of Directors/ Monitoring Committee	22 nd August 2025	22 nd August 2025
Brief Resume and nature of expertise in functional areas	Mr. Krishan Kumar Jalan has served as an Indian Administrative Service officer with a distinguished career spanning over thirty-five years. He has experience of running various PSUs and has worked in different areas of governance. For the last 6 years, he has worked as an independent director on the board of various companies such as UNO Minda limited, Titagarh Rail Systems Limited and PNC Infratech Limited.	Mr. Parvesh Gupta is a Chartered Accountant who has parlayed his financial and compliance expertise into corporate leadership. His dual competence in CA practice and directorship roles suggests that he is well-equipped to oversee governance, regulatory adherence, financial oversight, and strategic decision-making.
Disclosure of relationship with other Directors, Manager and other Key Managerial Personnel of the company inter-se	NIL	NIL
Terms and conditions of appointment or re – appointment	For term of 5 years expiring on 21 st August 2030	For term of 5 years expiring on 21 st August 2030
The remuneration last drawn	NIL	NIL
The number of Meetings of the Board attended during the year	One (1)	One (1)
No. of Directorships held in other listed Companies	Four (4)	NIL
Memberships / Chairmanships of Committees of other listed Companies	NIL	NIL
Number of shares held in the Company	NIL	NIL

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Name of Director	Mrs. Jyoti Gupta	Mr. Sudesh Gupta
Age	56 Years	56 Years
Date of Appointment by the Board of Directors/Monitoring Committee	22 nd August 2025	22 nd August 2025
Brief Resume and nature of expertise in functional areas	Mrs. Jyoti Gupta currently serves as the director-principal, KR Mangalam World School, Greater Kailash II (Delhi). She is a veteran educator whose journey spans over three decades—from classroom teaching to influential leadership roles across reputable institutions.	Mr. Sudesh Gupta brings over 18 years of leadership experience across sectors such as real estate, manufacturing, and business development. He holds a strong track record in steering organizational growth and operational excellence.
Disclosure of relationship with other Directors, Manager and other Key Managerial Personnel of the company inter-se	NIL	NIL
Terms and conditions of appointment or re – appointment	For a term of 5 years expiring on 21 st August 2025	For a term of 5 years expiring on 21 st August 2025
The remuneration last drawn	NIL	NIL
The number of Meetings of the Board attended during the year	One (1)	One (1)
No. of Directorships held in other listed Companies	NIL	NIL
Memberships / Chairmanships of Committees of other listed Companies	NIL	NIL
Number of shares held in the Company	NIL	NIL

Name of Director	Mr. Avnish Jindal	Mr. Piyush Gupta
Age	37 years	36 years
Date of Appointment by the Board of Directors	22 nd August 2025	22 nd August 2025
Brief Resume and nature of expertise in functional areas	Mr. Avnish Jindal holds Masters in Marketing from School of Management, University of Bath, UK in 2010 and has over a decade of experience in Food Grains, Textile and Oil & Gas Industries. He is extremely passionate about developing new business avenues and taking them to respectable position.	Mr. Piyush Gupta holds a Bachelors in Commerce from Delhi University in 2009. He brings over 15 years of extensive experience across diversified industries, including Iron and steel, Stainless steel, alloy steel, oil and gas.

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Disclosure of relationship with other Directors, Manager and other Key Managerial Personnel of the company inter-se	Relative of Directors Piyush Gupta, Purshottam Kumar Gupta, and Nilesh Jindal	Relative of Directors Avnish Jindal, Purshottam Kumar Gupta, and Nilesh Jindal
Terms and conditions of appointment or re – appointment	Liable to be retire by rotation	Liable to be retire by rotation
The remuneration last drawn	NIL	NIL
The number of Meetings of the Board attended during the year	One (1)	One (1)
No. of Directorships held in other listed Companies	NIL	NIL
Memberships / Chairmanships of Committees of other listed Companies	NIL	NIL
Number of shares held in the Company	42,40,625 Equity Shares	38,80,500 Equity Shares

Name of Director	Mr. Nilesh Jindal	Mr. Purshottam Kumar Gupta
Age	34 years	64 years
Date of Appointment by the Board of Directors	22 nd August 2025	22 nd August 2025
Brief Resume and nature of expertise in functional areas	Mr. Nilesh Jindal holds a Bachelors degree in Business Management from the University of Bradford, United Kingdom. He holds a diversified experience in various industries including real estate, textile manufacturing, and bio pesticide manufacturing.	Mr. Purshottam Gupta brings 42 years of extensive experience across diverse industries, including steel, oil, and gas. Over the years, he has honed his expertise in driving business growth, implementing strategic initiatives, and leading successful projects within these sectors.
Disclosure of relationship with other Directors, Manager and other Key Managerial Personnel of the company inter-se	Relative of Directors Piyush Gupta, Purshottam Kumar Gupta, and Avnish Jindal	Relative of Directors Avnish Jindal, Piyush Gupta, and Nilesh Jindal
Terms and conditions of appointment or re – appointment	Liable to be retire by rotation	Liable to be retire by rotation
The remuneration last drawn	NIL	NIL
The number of Meetings of the Board attended during the year	One (1)	One (1)

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No. of Directorships held in other listed Companies	NIL	NIL
Memberships / Chairmanships of Committees of other listed Companies	NIL	NIL
Number of shares held in the Company	20,83,875 Equity Shares	24,20,000 Equity Shares

**ANNEXURE: B TO THE NOTICE
THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING
ARE AS UNDER: -**

- (i) The voting period begins on Saturday, 27th September, 2025 (09:00 A.M.) and ends on Tuesday, 30th September, 2025, (05:00 P.M.) During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the Cut-Off date (Record Date) of i.e. Tuesday, 23rd September, 2025 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be titled to vote at the meeting time.
- (iii) Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 9th December, 2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts/websites of Depositories/Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

- (iv) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting for Individual shareholders holding securities in Demat mode CDSL/NSDL is given below:

Type of shareholders	Login Method
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Individual Shareholders holding securities in Demat mode with CDSL Depository	Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-voting is in progress as per the information provided by company. On clicking the e-voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-voting service providers, so that the user can visit the e-voting service providers' website directly. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. Alternatively, the user can directly access e-voting page by providing Demat Account Number and PAN No. from a e-voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-voting option where the e-voting is in progress and also able to directly access the system of all e-voting Service Providers.
Individual Shareholders holding securities in demat mode with NSDL Depository	If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-voting services. Click on "Access to e-voting" under e-voting services and you will be able to see e-voting page. Click on company name or e-voting service provider name and you will be re-directed to e-voting service provider website for casting your vote during the remote e-voting period. If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-voting page. Click on company name or e-voting service provider name and you will be redirected to e-voting service provider website for casting

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	your vote during the remote e-voting period.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-voting facility. After Successful login, you will be able to see e-voting option. Once you click on e-voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-voting feature. Click on company name or e-voting service provider name and you will be redirected to e-voting service provider website for casting your vote during the remote e-Voting period.

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Important note: Members who are unable to retrieve User ID/Password are advised to use Forget User ID and Forget Password option available at above mentioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindi.a.com or contact at 022-23058738 and 22-23058542-43.
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.:18001020990 and1800224430

(v) Login method for e-Voting and joining virtual meeting for shareholders other than individual shareholders holding in Demat form & physical shareholders.

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
- 2) Click on "Shareholders" module.
- 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.

If you are a first-time user follow the steps given below:

	For Shareholders holding shares in Demat Form other than individual and Physical Form
PAN	Enter your 10 digital alpha numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.

Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. If both the details are not recorded with the depository or company, please enter the member id/folio number in the Dividend Bank details field as mentioned in instruction (3).
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- (vi) After entering these details appropriately, click on "SUBMIT" tab.
- (vii) Shareholders holding shares in physical form will then directly reach the Company's election screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the EVSN for Omansh Enterprises Limited on which you choose to vote.
- (x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xi) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xv) If a demat account holder has forgotten the login password then Enter the User Id and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvi) Facility for Non-Individual Shareholders and Custodians- Remote Voting

Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to login and register themselves in www.evotingindia.com and register themselves in the "Corporates Module".

A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.

After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.

The list of accounts linked in the login should be mailed helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.

A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

Alternatively Non Individual shareholders are required to send the relevant Board Resolution/Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; omanshwork@gmail.com (designated email address by company), if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

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INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-voting on the day of the AGM is same as the instructions mentioned above for Remote e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for Remote e-voting.
3. Shareholders who have voted through Remote e-voting will be eligible to attend the meeting. However, they will not be eligible to vote at the AGM.
4. Shareholders are encouraged to join the Meeting through Laptops/I-Pads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile
7. Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
8. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least 7 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at (company email id). The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance latest by Monday, 23rd September, 2024 by 5:00 PM mentioning their name, demat account number/folio number, email id, mobile number at (company email id- omanshwork@gmail.com).
These queries will be replied to by the company suitably by email.
9. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
10. Only those shareholders, who are present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system available during the AGM.

If any Votes are cast by the shareholders through the e-voting available during the AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

EXPLANATORY STATEMENT PURSUANT TO THE PROVISIONS OF SECTION 102 OF THE COMPANIES ACT, 2013

ITEM NO. 2

The Board of Directors in their meeting held on 22nd August 2025 appointed Mr. Krishan Kumar Jalan (DIN: 01767702) as an Additional Director in the category of Non-Executive Independent Director on the Board with effect from 22nd August, 2025 till the conclusion of the ensuing general meeting of the company Accordingly, approval of the shareholders is sought to comply with SEBI Listing Regulations 2015 and Companies Act, 2013. Mr. Krishan Kumar Jalan is eligible to be appointed as Independent Director in terms of Section 164 (1) & (2) of the Companies Act, 2013. The consent to act as Director has been received from him. Further, he has also confirmed that he is not debarred from holding the office of a director pursuant to any SEBI Order or any such Authority. His terms of appointment and other details are specified in Annexure-A to this Notice.

Your Board recommends the resolution as set out in Item No. 2 for your approval.

None of the Directors and/or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested in the resolution.

ITEM NO. 3

The Board of Directors in their meeting held on 22nd August 2025 appointed Mr. Parvesh Gupta (DIN: 00506032) as an Additional Director in the category of Non-Executive Independent Director on the Board with effect from 22nd August, 2025 till the conclusion of the ensuing general meeting of the company Accordingly, approval of the shareholders is sought to comply with SEBI Listing Regulations 2015 and Companies Act, 2013. Mr. Parvesh Gupta is eligible to be appointed as Independent Director in terms of Section 164 (1) & (2) of the Companies Act, 2013. The consent to act as Director has been received from him. Further, he has also confirmed that he is not debarred from holding the office of a director pursuant to any SEBI Order or any such Authority. His terms of appointment and other details are specified in Annexure-A to this Notice.

Your Board recommends the resolution as set out in Item No. 3 for your approval.

None of the Directors and/or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested in the resolution.

ITEM NO. 4

The Board of Directors in their meeting held on 22nd August 2025 appointed Mrs. Jyoti Gupta (DIN: 02280839) as an Additional Director in the category of Non-Executive Independent Director on the Board with effect from 22nd August, 2025 till the conclusion of the ensuing general meeting of the company Accordingly, approval of the shareholders is sought to comply with SEBI Listing Regulations 2015 and Companies Act, 2013. Mrs. Jyoti Gupta is eligible to be appointed as Independent Director in terms of Section 164 (1) & (2) of the Companies Act, 2013. The consent to act as Director has been received from her. Further, she has also confirmed that she is not debarred from holding the office of a director pursuant to any SEBI Order or any such Authority. Her terms of appointment and other details are specified in Annexure-A to this Notice.

Your Board recommends the resolution as set out in Item No. 4 for your approval.

None of the Directors and/or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested in the resolution.

ITEM NO. 5

The Board of Directors in their meeting held on 22nd August 2025 appointed Mr. Sudesh Gupta (DIN: 00197378) as an Additional Director in the category of Non-Executive Independent Director on the Board with effect from 22nd August, 2025 till the conclusion of the ensuing general meeting of the company Accordingly, approval of the shareholders is sought to comply with SEBI Listing Regulations 2015 and Companies Act, 2013. Mr. Sudesh Gupta is eligible to be appointed as Independent Director in terms of Section 164 (1) & (2) of the Companies Act, 2013. The consent to act as Director has been received from him. Further, he has also confirmed that he is not debarred from holding the office of a director pursuant to any SEBI Order or any such Authority. His terms of appointment and other details are specified in Annexure-A to this Notice.

Your Board recommends the resolution as set out in Item No. 5 for your approval.

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None of the Directors and/or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested in the resolution.

ITEM NO. 6 & 7

The Board of Directors of the Company ('the Board') at the meeting held on Friday, 22nd August, 2025, on the recommendation of the Nomination & Remuneration Committee ('the Committee') approved the appointment of Mr. Avnish Jindal (DIN: 02293188) as Additional Director with effect from 22nd August, 2025. Further on recommendation of Nomination and Remuneration Committee, and subject to the approval of the Members, Mr. Avnish Jindal was also appointed as the Whole-time Director of the Company for a period of 5 (five) years effective from 22nd August 2025 and shall be effective till 21st August 2030, in terms of Sections 196, 197 and 203 read with Schedule V of the Act.

The consent has been received from Mr. Avnish Jindal pursuant to Section 152 of the Act. Additional information in respect of Mr. Avnish Jindal, pursuant to Schedule V of the Act, Listing Regulations and the Secretarial Standard on General Meetings, is appearing in the **Annexure–A** to this Notice.

Your Board recommends the resolution as set out in Item No. 6 & 7 for your approval.

None of the Directors and/or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested in the resolution.

ITEM NO. 8

The Board of Directors of the Company ('the Board') at the meeting held on Friday, 22nd August, 2025, on the recommendation of the Nomination & Remuneration Committee ('the Committee') approved the appointment of Mr. Piyush Gupta (DIN: 02174867) as Additional Director with effect from 22nd August, 2025. Accordingly, approval of the shareholders is sought to comply with SEBI Listing Regulations 2015 and Companies Act, 2013.

The consent has been received from Mr. Piyush Gupta pursuant to Section 152 of the Act. Additional information in respect of Mr. Piyush Gupta, pursuant to Schedule V of the Act, Listing Regulations and the Secretarial Standard on General Meetings, is appearing in the **Annexure–A** to this Notice.

Your Board recommends the resolution as set out in Item No. 8 for your approval.

None of the Directors and/or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested in the resolution.

ITEM NO. 9

The Board of Directors of the Company ('the Board') at the meeting held on Friday, 22nd August, 2025, on the recommendation of the Nomination & Remuneration Committee ('the Committee') approved the appointment of Mr. Nilesh Jindal (DIN: 07593843) as Additional Director with effect from 22nd August, 2025. Accordingly, approval of the shareholders is sought to comply with SEBI Listing Regulations 2015 and Companies Act, 2013.

The consent has been received from Mr. Nilesh Jindal pursuant to Section 152 of the Act. Additional information in respect of Mr. Nilesh Jindal, pursuant to Schedule V of the Act, Listing Regulations and the Secretarial Standard on General Meetings, is appearing in the **Annexure–A** to this Notice.

Your Board recommends the resolution as set out in Item No. 9 for your approval.

None of the Directors and/or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested in the resolution.

ITEM NO. 10

The Board of Directors of the Company ('the Board') at the meeting held on Friday, 22nd August, 2025, on the recommendation of the Nomination & Remuneration Committee ('the Committee') approved the appointment of Mr. Purshottam Kumar Gupta (DIN: 00397918) as Additional Director with effect from 22nd August, 2025. Accordingly,

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approval of the shareholders is sought to comply with SEBI Listing Regulations 2015 and Companies Act, 2013.

The consent has been received from Mr. Purshottam Kumar Gupta pursuant to Section 152 of the Act. Additional information in respect of Mr. Purshottam Kumar Gupta, pursuant to Schedule V of the Act, Listing Regulations and the Secretarial

Standard on General Meetings, is appearing in the **Annexure–A** to this Notice.

Your Board recommends the resolution as set out in Item No. 10 for your approval.

None of the Directors and/or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested in the resolution.

ITEM NO. 12

The members of the Company are informed that, pursuant to the provisions of Section 180(1)(c) of the Companies Act, 2013 ("the Act"), the Board of Directors of the Company cannot, except with the consent of the members by way of a special resolution, borrow monies, apart from temporary loans obtained from the Company's bankers in the ordinary course of business, in excess of the aggregate of the paid-up share capital, free reserves and securities premium of the Company.

Considering the present and future business requirements of the Company, the Board of Directors, at its meeting held on Friday, 22nd August, 2025, approved, subject to the approval of the shareholders, borrowing of monies in excess of the said limits, provided that the total outstanding amount of such borrowings shall not at any time exceed ₹300 Crores (Rupees Three Hundred Crores only).

The approval of the members is now being sought to enable the Board of Directors to borrow monies, from time to time, as may be required, for the operations and expansion of the Company, notwithstanding that such borrowings may exceed the aggregate of the paid-up share capital, free reserves and securities premium of the Company.

Your Board recommends the resolution as set out in Item No. 12 for your approval.

None of the Directors and/or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested in the resolution.

Date: 6th September 2025

Place: New Delhi

**Regd. Office: B-507, 5th Floor, Statesman House,
Barakhamba Road, New Delhi – 110001**

**By Order of the Board
For Omansh Enterprises Limited**

**Sd/-
Muskan
Company Secretary and Compliance Officer
M. No. A76303**